

2017-2018 Funding Formula Recommendations CESA 9 Shared Services

Service	2014-2015	2015-2016	2016-2017	2017-2018	Change
School Improvement Service (SIS) <ul style="list-style-type: none"> • School Improvement Leadership • Special Education Leadership • Professional Learning • Statewide Initiative Support • Facilitated Leadership Networking • PI34/PDP Support 	DSIS Base - \$4,491 Spec. Ed Base - \$5,104 Prior year EEN headcount x \$13.50 Prior year total enrollment x \$3.50 (Maximum - \$27,350)	DSIS Base - \$4,491 Spec. Ed Base - \$5,104 Prior year EEN headcount x 13.50 Prior year total enrollment x \$3.50 (Maximum - \$27,350)	SIS Base - \$4,491 SpEd Base - \$5,104 Prior year EEN headcount x \$13.50 Prior year total enrollment x \$3.50 (Maximum - \$27,350)	SIS Base - \$4,491 SpEd Base - \$5,104 Prior year EEN headcount x \$13.75 Prior year total enrollment x \$3.75 (Maximum - \$28,000)	Yes
Special Education/Pupil Services Direct Service by CESA Staff <ul style="list-style-type: none"> • Autism Specialist • Deaf/Hard of Hearing Specialist • Orientation and Mobility • Occupational Therapy • Paraprofessional Special Ed • Physical Therapy • Psychological Services • Speech/Language Clinician • Special Ed Classrooms • Special Ed Director • Special Ed Teacher (CC, EBD, EC) • Social Worker • School Nurse • Visually Impaired 	Percentage of budget (if above 40% FTE) Based on service unit calculation according to CESA #9 service delivery model (if below 40% FTE)	Percentage of budget (if above 40% FTE) Based on service unit calculation according to CESA #9 service delivery model (if below 40% FTE)	Price per unit established by direct service budget (see components on pg. 4). Direct service units billed quarterly based on actual usage determined by caseload or calendars where applicable.	Price per unit established by direct service budget (see components on pg. 4). Direct service units billed quarterly based on actual usage determined by caseload or calendars where applicable.	No
IDEA Grant Management	District Allocation x 4%	District Allocation x 4%	District Allocation x 4%	District Allocation x 4%	No
Regional System of Support (Low-incidence services by non-CESA staff) i.e. audiology, traumatic brain injury, autism, emotional disorders, linguistically-culturally diverse, etc.	School Improvement members \$550/day Non-members \$850/day	School Improvement members \$550/day Non-members \$850/day	School Improvement members \$550/day Non-members \$850/day	Actual cost + 5%	Yes

Service	2014-2015	2015-2016	2016-2017	2017-2018	Change
Behavior Strategist/ED Program and Student Support	Class A - \$8,405 Class B - \$7,345 Class C - \$4,685	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	Class A - \$8,405 (up to 13 days) Class B - \$7,345 (up to 11 days) Class C - \$4,685 (up to 7 days)	No
Local Curriculum Coordinator Local Assessment Coordinator Local Reading Consultant Local Title I Coordinator Local GT Coordinator Local PI 34 Coordinator Local District/School Local Vocational Education Coordinator (LVEC)	Percent of contract plus applicable direct service budget components* and CESA fixed costs**	Percent of contract plus applicable direct service budget components* and CESA fixed costs**	<ul style="list-style-type: none"> 1-9 days = \$750 per day + mileage 10-19 days = \$650 per day + mileage >20 days = percent of contract + mileage 	<ul style="list-style-type: none"> 1-9 days = \$750 per day + mileage 10-19 days = \$650 per day + mileage >20 days = percent of contract + mileage 	No
AOD Local/Comprehensive School Health	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	Prior year enrollment x \$.22 (maximum \$1,750)	No
Star Lab	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	\$160/1 week plus delivery \$210/2 weeks plus delivery \$260/3 weeks plus delivery \$310/4+ weeks plus delivery	No
Instructional Educational Materials	\$2,897 plus additional delivery charges via CESA 12	\$2,984 plus additional delivery charges via CESA 12	TBD by CESA 12	TBD by CESA 12	TBD
Title I Grant Management	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	Fixed fee of \$500 plus 4% of entitlement	No
Carl Perkins Consortium/LVEC Support	Prior year allocation x 16%	Prior year allocation x 18%	Prior year allocation x 18%	Prior year allocation x 18%	No
Carl Perkins Grant Consortium/ Fiscal Agent	District allocation x 5%	District allocation x 5%	District allocation x 5%	District allocation x 5%	No
Grant Writer/Evaluator Consortium	\$4,500 membership fee Plus 4.75% grant award fee in years received	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	\$4,500 membership fee Plus 4.75% grant award fee in years received Evaluation fees to be negotiated per grant award	No
SALT Transcription	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	\$50 per tape (CESA #9) \$60 per tape (Non-CESA #9)	No

Service	2014-2015	2015-2016	2016-2017	2017-2018	Change
Driver's Education Classroom Instruction	\$1,342 per section or as negotiated with district plus CESA fixed costs	\$1,393 per section or as negotiated with district plus CESA fixed costs	\$1,393 per section or as negotiated with district plus CESA operational costs	\$1,393 per section or as negotiated with district plus CESA operational costs	No
Driver's Education Behind the Wheel	\$183 per student or as negotiated with district plus CESA fixed costs	\$190 per student or as negotiated with district plus CESA fixed costs	\$190 per student or as negotiated with district plus CESA operational costs	\$190 per student or as negotiated with district plus CESA operational costs	No
Technology & Digital Learning Services <ul style="list-style-type: none"> Assistive Technology Google Apps for Education Personalized Learning Technology Integration 	N/A	N/A	<ul style="list-style-type: none"> 1-9 days = \$750 per day + mileage 10-19 days = \$650 per day + mileage >20 days = percent of contract + mileage 	<ul style="list-style-type: none"> 1-9 days = \$750 per day + mileage 10-19 days = \$650 per day + mileage >20 days = percent of contract + mileage 	No
Technology & Digital Learning Consortium	\$1,850	\$1,850	\$1,850	\$1,850	No
Blended Learning Consortium	\$1,050	\$1,050	\$1,050	\$1,050	No
Technology & Digital Learning and Blended Learning Consortium Bundle	\$2600	\$2600	\$2600	\$2600	No
E-Rate Application Service	\$1,125 or 5% of total prior year E-Rate allocation (whichever is greater)	\$1,125 or 5% of total prior year E-Rate allocation (whichever is greater)	Category 1 and Category 2 Greater of \$1700 or 5% of total prior year allocations + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form Category 1 or Category 2 Greater of \$1200 or 5% of total prior year category allocation + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form	Category 1 and Category 2 Greater of \$1700 or 5% of total prior year allocations + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form Category 1 or Category 2 Greater of \$1200 or 5% of total prior year category allocation + \$70 per school w/ pre-discount budget remaining (if applicable) + \$70 per BEAR/472 form	No
Administration	Proration of funds needed based on prior year percentages of share previously established	Proration of funds needed based on prior year percentages of share previously established	Established district proportion of budget	Established district proportion of budget	No

Service	2014-2015	2015-2016	2016-2017	2017-2018	Change
Facility Operations & Maintenance	\$1,150	\$1,150	\$1,150	\$1,150	No
Facility Debt Retirement	District share per 1997-98 contract agreement	District share per 1997-98 contract agreement	District share per 1997-98 contract agreement	District share per 1997-98 contract agreement	Yes (Last District Pymts Jan 2017)
Cooperative Paper Purchasing	Paper - Cost plus .5%	Paper - Cost plus 1%	Paper - Cost plus 1%	Paper - Cost plus 1%	No
Cooperative Purchasing via CESA 2	No Charge	No Charge	No Charge	No Charge	No
Delivery System	\$570 revamped utilizing post office and dropping Waltco	\$570 utilizing post office	\$570 utilizing post office	\$570 utilizing post office	Yes (Service no longer used)

CESA Staff Direct Service Budget Components:					
Salary/Fringe	CESA #9 Education Association or Staff Consultant (per contract)	CESA #9 Education Association or Staff Consultant (per contract)	CESA #9 Education Association or Staff Consultant (per contract)	CESA 9 Employment Contract	No
Fringe	CESA #9 Education Association or Staff Consultant (as per contract)	CESA #9 Education Association or Staff Consultant (as per contract)	CESA #9 Education Association or Staff Consultant (as per contract)	Board of Control Policy	No
Staff Travel	IRS Rate	IRS Rate	IRS Rate	State Rate	No
Staff PD/Training	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE	No
Instructional Material	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE (CESA #9 EA)	\$600-\$800/1.0 FTE	No
Postage, Copies, Telephone	Projection based on prior year experience and consultation with purchasing district	Projection based on prior year experience and consultation with purchasing district	Projection based on prior year experience and consultation with purchasing district	Projection based on prior year experience	No
Office Rent	Restructured based on actual where applicable	Restructured based on actual where applicable	Restructured based on actual where applicable	Based on occupancy	No
Liability Insurance	Actual cost divided by all projects	Actual cost divided by all projects	Actual cost divided by all projects	Actual cost divided by all projects	Yes (Moved to Admin Budget)
Workman's Compensation	Salary (direct service contracts) x .005	Salary (direct service contracts) x .005	Salary (direct service contracts) x .006	Salary (direct service contracts) x .006	Yes (Moved to Admin Budget)
Retirement Reserve	Budget (projects with salary component) x .0063	Budget (projects with salary component) x .0063	Budget (projects with salary component) x .0063	Budget (projects with salary component) x .0063	No
Special Ed Leadership (Support/Itinerant Services)	1% of budget plus 11% surcharge for non-school improvement districts in CESA #9 or other CESAs & county agencies	1% of budget plus 11% surcharge for non-school improvement districts in CESA #9 or other CESAs & county agencies	1% of budget plus 11% surcharge for non-school improvement districts in CESA #9 or other CESAs & county agencies	1% of budget for SIS members (non-school improvement members subject to 11% surcharge)	No
Fixed Operational Costs – Bookkeeping, Data Processing, Audit, General Supplies, Technology	5% of total budget	5% of total budget	5% of total budget	5% of total budget	No